

Michael J. Reilly  
Joshua Dorchak  
**BINGHAM MCCUTCHEN LLP**  
399 Park Avenue  
New York, New York 10022  
212.705.7000

*Attorneys for Wells Fargo Bank Northwest, N.A.,  
as Indenture Trustee*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X		
In re	:	Chapter 11
	:	
LEHMAN BROTHERS HOLDINGS INC., et al.,	:	Case No. 08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X		

**STATEMENT OF WELLS FARGO BANK NORTHWEST, N.A.  
IN SUPPORT OF THE PLAN**

Wells Fargo Bank Northwest, N.A. (“Wells Fargo”), solely in its capacity as indenture trustee in connection with a certain indenture, dated as of December 21, 2004, between OMX Timber Finance Investments II, LLC and Wells Fargo, as indenture trustee, through its undersigned counsel, hereby files this statement in support of the Debtors’ Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Affiliated Debtors [Docket No. 19627] (the “Plan”), filed by Lehman Brothers Holdings Inc. (“LBHI”) and its affiliated chapter 11 debtors on August 31, 2011 in the above-captioned case.

Wells Fargo is party to a certain Stipulation Concerning Certain Proofs of Claim, dated November 10, 2011 (the “Stipulation”), with LBHI and others. Subject to the terms and conditions of the Stipulation, Wells Fargo supports the confirmation of the Plan.

Dated: November 30, 2011  
New York, New York

**BINGHAM MCCUTCHEN LLP**

/s/ Joshua Dorchak  
Michael J. Reilly  
michael.reilly@bingham.com  
Joshua Dorchak  
joshua.dorchak@bingham.com  
399 Park Avenue  
New York, New York 10022  
212.705.7000

*Attorneys for Wells Fargo Bank Northwest, N.A.,  
as Indenture Trustee*